

ERIC A. LIEPINS
ERIC A. LIEPINS, P.C.
 12770 Coit Road, Suite 1100
 Dallas, Texas 75251
 (972) 991-5591
 (972) 991-5788 - Telefax

Attorneys for Debtor

IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION

IN RE	§	
	§	
NOBLE REY BREWING CO, LLC	§	CASE 18-34214-11
	§	
DEBTOR	§	

BALLOT SUMMARY FOR NOBLE REY BREWING CO, LLC

I hereby certify the following ballots on Debtor's Plan of Reorganization were received by me as counsel for the Debtor.

Class	Total Accepted Votes	Total Rejected votes	Total Accepted Amount	Total Rejected Amount	Percent of Votes Accepted	Percent of Votes Rejected	Percent of \$ Accepted Amounts	Percent of \$ Rejected Amounts
3	1	0	300,000	\$0	100%	0%	100%	0%
4	0	1*	0	\$58,000	0%	100%	0%	100%
5	3	1	419,362.19	\$55,916.34	75%	25%	88%	12%

*Ballot was cast as secured although Plan treated creditor as unsecured.

No other ballots for those claims allowed to vote for or against the Plan were received. Copies of the Ballots received or correspondence reflecting votes on the Plan are attached hereto as Exhibit A.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Eric A. Liepins', is written over a horizontal line.

Eric A. Liepins, SBN 12338110

Eric A. Liepins, P.C.

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IN RE	§	
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NOBLE REY BREWING CO, LLC	§	CASE 18-34214-11
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BALLOT FOR ACCEPTING OR REJECTING PLAN

Noble Rey Brewing Company, having filed its Amended Plan of Reorganization on March 4, 2019, (the "Plan") and accompanying Debtor's Amended Disclosure Statement pursuant to Section 1125 of the Bankruptcy Code filed on March 4, 2019, (the "Disclosure Statement"), which accompany this form of Ballot for Accepting or Rejecting Plan.

The Plan referred to in this Ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds (2/3) in amount and more than one-half (1/2) in number of claims in each class and the holders of two-thirds (2/3) in amount of equity security interests in each class voting on the Plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of §1129(b) of the Bankruptcy Code. To have your vote count you must complete and return this ballot.

The undersigned, an Secured Creditor in class 3 in the amount of \$ 300,000

☒ Accepts the Plan

☐ Rejects the Plan

NAME OF CLAIMANT: JPMorgan Chase Bank, NA

Signed: 

(If appropriate) By: Richard D. Davis

As (indicate capacity) Attorney

Address: 1601 Elm St. #4100
Dallas TX 75201

**RETURN AN EXECUTED COPY OF THIS BALLOT TO BE RECEIVED ON OR BEFORE
APRIL 4, 2019 BY 5:00 P.M. TO ERIC A. LIEPINS, ATTORNEY AT LAW, 12770 COIT
ROAD, SUITE 1100, DALLAS, TX 75251, (972) 991-5788 - TELECOPIER.**

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Secured 4

The undersigned, an ~~Unsecured~~ Creditor in class ~~5~~ in the amount of \$58,000.00

_____ Accepts the Plan X Rejects the Plan

NAME OF CLAIMANT: Ascentium Capital LLC

Signed: 

(If appropriate) By: Ronika Robinson

As (indicate capacity) Bankruptcy Case Specialist

Address: 23970 Highway 59 North
Kingwood, TX 77339

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FOR THE NORTHERN DISTRICT OF TEXAS
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NOBLE REY BREWING CO, LLC
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The undersigned, an Unsecured Creditor in class 5 in the amount of \$ 402,651.68

☒ Accepts the Plan ☐ Rejects the Plan

NAME OF CLAIMANT: JPMorgan Chase Bank, N.A.

Signed: 

(If appropriate) By: Richard D. Roe

As (indicate capacity) Attorney

Address: 1601 Elm St. #4160
Dallas TX 75201

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The undersigned, an Unsecured Creditor in class 5 in the amount of \$ 14,185.31

X Accepts the Plan

_____ Rejects the Plan

NAME OF CLAIMANT: Coamer Packaging, Inc.

Eric A. Liepins
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Dallas, Texas 75251
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FOR THE NORTHERN DISTRICT OF TEXAS
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IN RE

NOBLE REY BREWING CO, LLC

DEBTOR

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The undersigned, an Unsecured Creditor in class 5 in the amount of \$ 2,525.20

X Accepts the Plan

_____ Rejects the Plan

NAME OF CLAIMANT: CROSBY HOR FARM, LLC

Signed: 
(If appropriate) By: RYAN RAMSAY

As (indicate capacity) ACCOUNTING MANAGER
Address: 8648 CROSBY RD NE
WOODBURN, OR 97071

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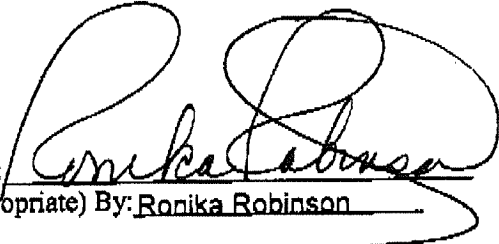
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The undersigned, an Unsecured Creditor in class 5 in the amount of \$ 55,916.34

_____ Accepts the Plan X Rejects the Plan

NAME OF CLAIMANT: Ascentium Capital LLC

Signed: 
(If appropriate) By: Ronika Robinson
As (indicate capacity) Bankruptcy Case Specialist
Address: 23970 U.S. Highway 59 North
Kingwood, TX 77339

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